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# 3-Day Lyophilization Technology Workshop: Product, Process & Systems

A practical guide to lyophilization science, product characterization, cycle development and scale-up

September 29<sup>th</sup> – October 1<sup>st</sup>, 2026  
UMass Lowell, Lowell, MA

3-Day Practical Training | Expert-Led Workshops | Certificate of Completion

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# About the workshop

This 3-day workshop gives participants a practical and structured overview of the lyophilization process, from product characterization and formulation considerations through to cycle development, scale-up and freeze-dryer systems.

Led by experts in the field of lyophilization and hosted at UMass Lowell, the course covers the science, best practices and engineering behind freeze drying. Through a combination of theoretical sessions and practical workshops, participants will explore how these principles can be applied to real-life lyo cycle and development questions.

## What you'll learn:

- Understand the science and best practices behind the lyophilization process
- Explore product characterization methods used before lyophilization cycle development
- Review formulation design strategies for stable lyophilized products
- Understand freezing, primary drying and secondary drying principles
- Learn key considerations for cycle development, loading and scale-up
- Explore process monitoring, PAT, QbD and software-based development approaches
- Understand refrigeration, vacuum, stoppering and process condenser systems
- Evaluate lyophile appearance, product analysis, maintenance and troubleshooting considerations

## Why this course?

- Taught by Dr Kevin Ward and Andrew Ray – Kevin is Biopharma Group's Director of R&D and has worked in lyophilization since 1993. Andrew is Engineering Manager, specialising in freeze dryer service, repair, installation, validation and engineering training.
- Small group format with direct access to expert instruction
- Combines lyophilization science, best practice and engineering knowledge
- Covers product, process and freeze-dryer system considerations
- Includes practical workshops and multidisciplinary group exercises
- Applies learning to real-life lyo cycle and development questions
- Certificate of completion provided upon successful completion

## Who should attend?

- Professionals working in pharma, biopharma, diagnostics, medical and biotechnology settings
- Scientists and engineers using lyophilization from R&D through to manufacturing
- R&D and formulation scientists developing or supporting lyophilized products
- Lab managers and technicians involved in freeze-drying processes and analysis
- Production operatives supporting lyophilization in manufacturing environments
- Engineers and technical support teams working with freeze-dryer systems
- Quality assurance teams supporting product quality and process control
- Anyone seeking a broader understanding of product, process and system considerations



# Course schedule highlights

## DAY 1

Introduction to lyophilization process, features and equipment



Product freezing and controlled nucleation



Refrigeration and thermal transfer systems



Primary and secondary drying principles



Stoppering systems, formulation and process condensers

## DAY 2

Formulation characterization before lyophilization



Vacuum systems and leak detection



Cycle development and scale-up



Process monitoring, PAT and QbD approaches



Workshop session: evaluating lyophile appearance

## DAY 3

Containers, closures and barrier technologies



Product analysis, moisture content and stability



Appearance, structure, mechanical properties and DVS



Cleaning, sterilization, maintenance and troubleshooting



Workshop session: designing your own lyophilizer

# About our instructors



**Dr. Kevin Ward**  
Director of R&D

Biopharma Group’s Director of R&D, Dr. Kevin Ward, is globally recognised as a lyophilization expert and has been actively working in the field of lyo technology since 1993, joining Biopharma Group in 2000. He’s been involved numerous academic research projects and, together with his team, has worked on over 5,000 projects for customers worldwide. Kevin received his PhD for investigations into the freeze-drying of pharmaceutical formulations and drug/vaccine delivery systems.

Prior to joining the team, Kevin worked at Pfizer Central Research and as a Research Fellow in vaccine development at Aston University. Whilst working at Biopharma Group, Dr. Ward has become an editor and a contributing author of articles and texts on freeze drying, including the Springer book “Lyophilization of Pharmaceuticals and Biologicals”. He is also in demand as a frequent lecturer to many of the leading regulatory agencies and prominent pharma companies.



**Andrew Ray**  
Engineering Manager

Andrew has been part of Biopharma Group’s Engineering Department for five years, specialising in the service, repair and installation of freeze-dryers and analytical instruments. In recent years, his breadth of experience and technical expertise have seen him promoted to Engineering Manager, with his role expanding to include equipment validation and engineering training.

Before joining Biopharma Group, Andrew served in the Royal Navy Submarine Service and spent two decades in the oil and gas sector, gaining significant technical and training experience.



# Course agenda

## Agenda Day 1 – September 29<sup>th</sup> 2026, 08:30 – 16:30

### Session title

Welcome and course introduction

Introduction to lyophilization: process, features and equipment

### Refreshment Break

Product freezing: ice crystals, solutes and controlled nucleation

Refrigeration and thermal transfer systems

### Lunch Break

Primary and secondary drying: sublimation and desorption

Stoppering systems: requirements and alternative designs

### Refreshment Break

Formulation for lyophilization: design issues and strategies

Process condensers: protecting product and vacuum systems

## Agenda Day 2 – September 30<sup>th</sup> 2026, 08:30 – 16:30

### Session title

Formulation characterization before lyophilization

Vacuum systems: pumps, pressure gauges and leak detection

### Refreshment Break

Cycle development and scale-up

### Lunch Break

Process monitoring: temperature measurement and PAT

Alternative approaches to cycle development: software and QbD

### Refreshment Break

Workshop session: evaluating lyophile appearance

## Agenda Day 3 – October 1<sup>st</sup> 2026, 08:30 – 15:15

### Session title

Containers, closures and barrier technologies

Product analysis part 1: moisture content and stability

### Refreshment Break

Cleaning and sterilization of freeze-dryers

Product analysis part 2: appearance, structure and mechanics

### Lunch Break

Maintenance and troubleshooting

Product analysis part 3: DVS techniques

Workshop session: designing your own lyophilizer



# Logistics & enrollment

## Course location:

### UMass Lowell North Campus

SAAB Emerging Technology & Innovation Centre (ETIC)

40 University Avenue

Lowell, MA 01854

## Date:

**September 29th – October 1st, 2026**

## Availability:

Spaces are limited, register early to secure your place

## Inclusions:

Morning and afternoon breaks, lunch and full lecture notes

Certificate awarded upon successful completion

## Accommodation:

Accommodation is not included in the course fee. Room bookings must be made directly by attendees. A list of local hotels will be provided within the delegate information upon registration confirmation.

## Cost:

**\$4,350** Early bird rate **\$3,995** until August 28th, 2026

## Payment options:

Card payment via Stripe or proforma invoice.

Looking to book for a group? Contact Kari Roberts via +1 (858)-952-2018 or [kroberts@btllc.solutions](mailto:kroberts@btllc.solutions) for group discount rates and options.



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